

# GLOBAL MARKET ANALYSIS REPORT OF Medical Guazes and Bandages

(Pharmaceutical Products)



prepared by **NavaTies - International Trade & Engagement Platform** <u>www.navaties.com</u>

Copyright © 2024 Navaties. All Rights Reserved

# Global Market Analysis Report for Medical Guazes and Bandages

Find the Market Analysis Reports for Medical Guazes and Bandages generated with the following report parameters

<b>Report ID:</b> 31713962193	Date Created: 24 Apr 2024
<b>HS Code:</b> 300590 - Wadding, gauze, bandages and similar articles; (excluding adhesive dressings), impregnated or coated with pharmaceutical substances, packaged for retail sale	Industry/Sector: Pharmaceutical Products
For Years: 2023, 2022 and 2021	Country Perspective: India
Trade Type: Imports	Report Type(s): Detailed Report (10 Reports)
Prepared For: Exporters & Importers of India	Quantity Units: Weight in kilograms (kg)

Other Available Reports for Same Parameters: <u>Imports Trade Report</u>, <u>Imports Growth Report</u>, <u>Imports New Opportunity Report</u>, <u>Imports Best Rates Report</u>, <u>Exports Trade Report</u>, <u>Exports Detailed Report</u>, <u>Exports Growth Report</u>, <u>Exports Best Rates Report</u>,

Also Reports are available for Years: 2019 and 2020

### Note:

- 1. This report has been prepared from public datasources on which data analysis and artificial intelligence is applied to get the final report
- 2. The 2023 data is incomplete and is updated as and when the primary sources update their data. You can regenerate the reports again to get the updated reports
- 3. The Introduction, Analysis and Conclusions for the reports are generated using Artificial Intelligence (AI) and we are still training our AI tool with better data and information. Hence you may find misinformation or inappropriate content as part of the analysis report. We apologise if the analysis is not as per your expectation, we will try to make our tool much better in the future
- 4. Links in the report that will lead to much detailed information of that section in NavaTies.com website
- 5. All Pie charts will have a grouped option as **OTHER** where all the elements lesser than 10% will be listed together
- 6. All Line charts will have a previous year and next year in the x-axis to give space for lines to be draw clearly.
- 7. All Line charts will have a legend

# NAVATIES Services & Support (www.navaties.com)



Guidelines

& Circulars

Forex

Calculators

Audios &

Videos











Note: Some are available as part of the platform and some are by means of vendors and service providers. Additional charges apply for each service taken and if qualified Navaties also support in any and every kind of Export & Import Related Problem Resolution and Other Services. Our Aim is to provide a Support System and Safety Net for improving international trade. Register Today! at <a href="https://www.navaties.com">www.navaties.com</a>

# Introduction to the International Trade of Medical Guazes and Bandages

### Introduction

The global pharmaceutical products industry is a dynamic and rapidly evolving sector that plays a crucial role in the healthcare landscape worldwide. Within this industry, the trade of medical gauzes and bandages holds significant importance as these products are essential for wound care and medical procedures across various healthcare settings. Medical gauzes and bandages are versatile medical supplies that are used in a wide range of applications, including hospitals, clinics, first aid kits, and home care settings.

### **Product Analysis**

Medical gauzes are thin, loosely woven fabric materials that are used to cover wounds, absorb blood and other fluids, and provide protection and support to injured areas. They are commonly made from cotton, rayon, or a combination of materials, and are available in different sizes and formats to suit various medical needs. Bandages, on the other hand, are materials used to secure dressings, splints, or other medical devices in place. They are often elastic or adhesive and come in different forms such as cohesive bandages, compression bandages, and self-adhesive bandages.

### Uses of the Product

In domestic settings, medical gauzes and bandages are essential items found in most households' first aid kits. They are used to treat minor cuts, scrapes, and burns, providing a hygienic and protective barrier to prevent infection and promote healing. In commercial settings, such as hospitals and clinics, medical gauzes and bandages are widely used in wound care, surgical procedures, and post-operative care. They are indispensable tools for healthcare professionals to ensure proper wound management and patient recovery.

### International Market Overview

The international trade of medical gauzes and bandages is a significant component of the global pharmaceutical products industry. The market for these products is driven by factors such as the increasing prevalence of chronic diseases, rising healthcare expenditure, growing geriatric population, and expanding access to healthcare services in emerging markets. The demand for high-quality medical supplies, including gauzes and bandages, is rising across the world, creating lucrative opportunities for manufacturers, exporters, and distributors.

Major exporting countries of medical gauzes and bandages include China, Germany, the United States, France, and Japan. These countries have established manufacturing facilities, advanced technologies, and efficient supply chains to cater to the growing global demand for medical supplies. On the other hand, major importing countries include the United States, Germany, the United Kingdom, Japan, and France, which rely on these suppliers to meet their domestic healthcare needs.

### Market Trends & Opportunities

The market for medical gauzes and bandages is characterized by several key trends that are shaping the industry's growth and development. One of the prominent trends is the increasing emphasis on advanced wound care products, such as antimicrobial gauzes, hydrogel bandages, and silicone dressings, which offer superior healing properties and infection control. Another trend is the growing adoption of eco-friendly and sustainable materials in the manufacturing of medical supplies to reduce environmental impact and promote sustainability.

Moreover, the rise of e-commerce platforms and online pharmacies is transforming the distribution channels for medical gauzes and bandages, making these products more accessible to consumers worldwide. Manufacturers and suppliers are leveraging digital technologies to reach a broader customer base, enhance product visibility, and streamline order fulfillment processes. Additionally, the COVID-19 pandemic has underscored the importance of adequate medical supplies, including gauzes and bandages, further driving demand for these essential products.

In summary, the international trade of medical gauzes and bandages is an integral part of the pharmaceutical products industry, supporting healthcare providers and patients in managing a wide range of medical conditions. As the demand for high-quality medical supplies continues to grow globally, there are significant opportunities for market players to expand their presence, innovate their product offerings, and capitalize on emerging trends in the industry. By staying attuned to market dynamics and customer needs, businesses can position themselves for success in the competitive landscape of medical gauzes and bandages trade.

# Imports - Detailed Analysis Report

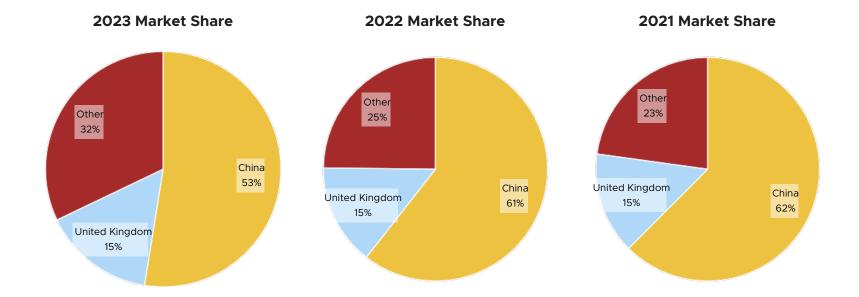
### 1. USA

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to USA for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

# **Exporting Countries List - Charts**



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
China	373.776	36,907.32	10.13	45.33	502.173	48,536.57	10.35	53.10	444.750	43,397.42	10.25	54.44
<u>United</u> <u>Kingdom</u>	109.268	784.42	139.30	13.25	121.198	1,317.81	91.97	12.82	104.529	1,060.36	98.58	12.80
<u>Mexico</u>	65.547	4,144.33	15.82	7.95	63.240	3,751.86	16.86	6.69	52.007	2,373.25	21.91	6.37
<u>Germany</u>	41.361	1,185.46	34.89	5.02	36.972	1,232.09	30.01	3.91	37.535	1,305.93	28.74	4.59
<u>France</u>	29.719	278.71	106.63	3.60	26.971	297.66	90.61	2.85	23.231	261.99	88.67	2.84
Poland	28.969	1,116.26	25.95	3.51	42.286	1,422.65	29.72	4.47	22.312	1,228.47	18.16	2.73
<u>Viet Nam</u>	21.401	2,814.60	7.60	2.60	0.270	21.70	12.44	0.03	0.018	1.01	18.20	0.00
Australia	14.264	13.38	1,065.91	1.73	9.657	8.38	1,152.84	1.02	4.853	3.63	1,337.64	0.59
Netherlands	13.705	30.27	452.74	1.66	9.656	41.76	231.25	1.02	8.745	28.09	311.39	1.07

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

The USA imported medical gauzes and bandages worth \$824.573 million in 2023, with a quantity of 52,727.63 thousand units (52.727 million units) at an average price of \$15.64 per unit. Comparing this to 2022 and 2021, there was a decrease in both imports value and quantity from the previous year.

Among the top 10 exporting countries to the USA in 2023, China held the highest market share at 45.33%, exporting products worth \$373.776 million, comprising 36,907.32 thousand units at an average price of \$10.13 per unit. The United Kingdom followed with a market share of 13.25%, exporting products worth \$109.268 million. Interestingly, the UK had a high average price per unit of \$139.30, indicating higher value-added products in this category.

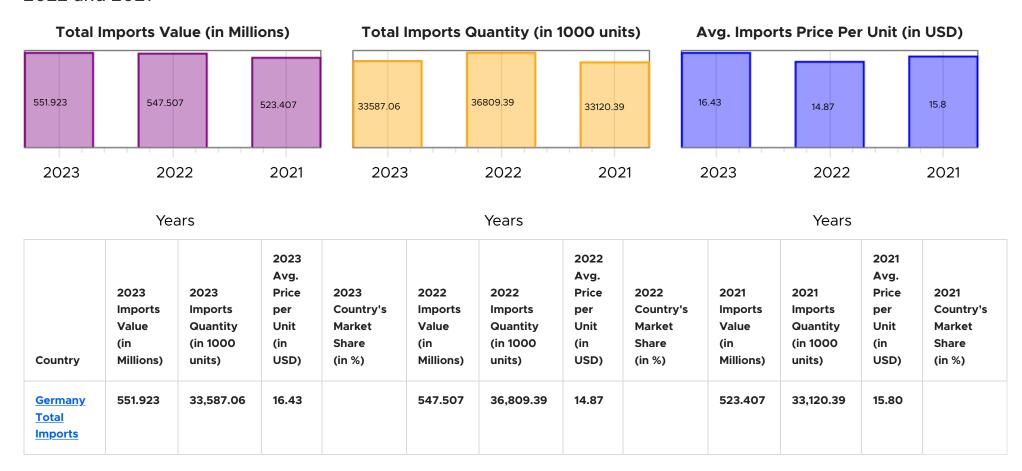
Mexico, Germany, and France were also significant exporters to the USA, each with market shares ranging from 3% to 5%. It is worth noting that Mexico and Germany had similar average prices per unit (\$15.82 and \$34.89, respectively). France had a notably higher average price per unit of \$106.63.

Poland, Vietnam, Australia, Netherlands, and Canada were the other countries in the top 10 list with market shares ranging from 1% to 3%. Poland had a relatively high average price per unit of \$25.95, while Vietnam had a lower one at \$7.60, indicating potential for growth in the value of exports.

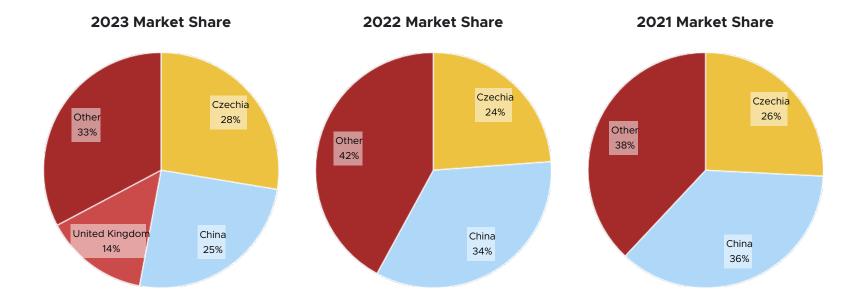
Overall, the data suggests that China is the dominant player in exporting medical gauzes and bandages to the USA due to its significant market share and consistent performance over the years. The UK stands out for its high-value exports, while countries like Poland and Vietnam show potential for growth in this market. The varying average prices per unit reflect differences in the types and quality of products exported by each country.

# 2. Germany

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Germany for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
Czechia	133.276	9,173.92	14.53	24.15	112.838	9,027.96	12.50	20.61	112.095	8,378.44	13.38	21.42
China	122.312	14,710.25	8.31	22.16	161.429	17,019.52	9.48	29.48	157.114	14,624.02	10.74	30.02
<u>United</u> <u>Kingdom</u>	69.008	1,072.84	64.32	12.50	43.613	524.52	83.15	7.97	32.323	308.31	104.84	6.18
<u>USA</u>	37.236	491.95	75.69	6.75	34.336	612.79	56.03	6.27	29.737	456.50	65.14	5.68
<u>France</u>	34.511	1,434.86	24.05	6.25	34.269	1,734.53	19.76	6.26	31.891	1,842.60	17.31	6.09
Netherlands	29.666	1,237.93	23.96	5.38	27.970	1,226.44	22.81	5.11	26.686	1,006.05	26.53	5.10
<u>Austria</u>	17.720	899.77	19.69	3.21	17.345	1,127.00	15.39	3.17	20.433	1,295.74	15.77	3.90
<u>ltaly</u>	13.639	224.04	60.88	2.47	13.626	280.24	48.62	2.49	0.000	0.00	0.00	0.00
<u>India</u>	13.127	1,222.82	10.73	2.38	13.891	1,557.46	8.92	2.54	10.833	1,242.69	8.72	2.07

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

Analysis Report:

Germany's imports of medical gauzes and bandages have been relatively stable over the past three years. In 2023, the total imports were valued at \$551.923 million, with a total quantity of 33,587.06 thousand units (equivalent to 33,587.06 metric tons). The average price per unit was \$16.43 in 2023, showing a slight increase compared to the previous year.

Among the top 10 exporting countries to Germany, Czechia emerged as the largest exporter in 2023, with exports valued at \$133.276 million, accounting for a significant market share of 24.15%. The average price per unit for Czechia was \$14.53. China followed closely behind with exports valued at \$122.312 million, representing a market share of 22.16% at an average price of \$8.31 per unit.

The United Kingdom showed a substantial increase in both export value and market share in 2023 compared to the previous years, with exports valued at \$69.008 million and a market share of 12.50%. The average price per unit for the UK was notably high at \$64.32, indicating a focus on premium products.

The USA, France, and the Netherlands also maintained their positions as key exporters to Germany. The USA's exports were valued at \$37.236 million in 2023, with a high average price of \$75.69 per unit. France and the Netherlands demonstrated stable performance in terms of export value and market share, with average prices per unit around \$24.

Italy, India, and Belgium also featured in the top 10 exporters list, with varying levels of export value and market share. Italy showed a notable increase in export value in 2023, while India and Belgium saw a slight decrease compared to 2022.

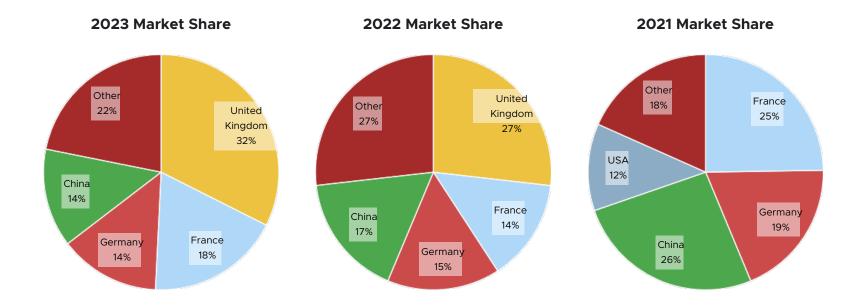
Overall, the data reveals a diverse range of exporting countries contributing to Germany's imports of medical gauzes and bandages. The market shares fluctuated among the top exporters, reflecting competitive dynamics and varying consumer preferences. Germany's consistent demand for these products indicates a stable market for international trade in the pharmaceutical sector.

### 3. Netherlands

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Netherlands for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
<u>United</u> <u>Kingdom</u>	113.372	1,478.51	76.68	30.94	83.966	1,477.08	56.85	25.02	0.000	0.00	0.00	0.00
<u>France</u>	64.150	1,250.13	51.31	17.51	43.862	1,255.89	34.93	13.07	43.875	550.17	79.75	15.17
<u>Germany</u>	48.322	1,922.01	25.14	13.19	48.468	2,180.83	22.22	14.44	33.651	1,833.02	18.36	11.64
<u>China</u>	47.324	3,909.57	12.10	12.92	52.868	4,708.38	11.23	15.76	46.027	3,740.46	12.31	15.92
Sweden	22.380	821.55	27.24	6.11	18.239	539.41	33.81	5.44	1.590	50.17	31.69	0.55
<u>Belgium</u>	18.568	1,247.98	14.88	5.07	18.276	1,043.20	17.52	5.45	17.338	722.56	24.00	6.00
<u>USA</u>	18.074	425.84	42.44	4.93	27.500	1,204.32	22.83	8.20	21.201	1,005.86	21.08	7.33
<u>Ireland</u>	9.076	222.26	40.83	2.48	10.867	294.31	36.92	3.24	11.961	228.64	52.31	4.14
<u>Austria</u>	5.347	323.59	16.53	1.46	5.130	309.28	16.59	1.53	1.598	41.62	38.40	0.55

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

The Netherlands has shown consistent growth in the imports of Medical Gauzes and Bandages over the years. In 2023, the total imports amounted to \$366.389 million, with 12,269.16 thousand units and an average price per unit of \$29.86. Comparing this to 2022 and 2021, there is a clear increase in both value and quantity despite a rise in the average price per unit.

When analyzing the top 10 exporting countries to the Netherlands in 2023, the United Kingdom emerged as the largest exporter with \$113.372 million worth of exports, accounting for 30.94% of the market share. France and Germany followed with exports of \$64.150 million and \$48.322 million, respectively. It is noteworthy that China, although fourth in terms of value, exported the highest quantity of 3,909.57 thousand units, suggesting a focus on lower-priced units.

The average price per unit varies significantly among the top exporting countries. The United Kingdom has the highest average price per unit at \$76.68, while China has the lowest at \$12.10. This indicates different market positioning and possibly varying product qualities among the exporting countries.

From a growth perspective, the United Kingdom and France have shown substantial increases in exports compared to the previous year, indicating a strong market presence and competitiveness. China, despite a slight decrease in exports value, maintained a significant market share due to its large export quantity.

It is also interesting to note the market share dynamics in the Netherlands' imports from these countries. The United Kingdom holds the highest market share, indicating its strong presence and influence in the Dutch market for Medical Gauzes and Bandages. France and Germany, although with lower shares, are still significant players in the market.

In conclusion, the Netherlands continues to be a key market for Medical Gauzes and Bandages, attracting exports from various countries with diverse pricing strategies and market shares. The increasing imports value and quantity suggest a growing demand in the Netherlands for these products, presenting opportunities for both domestic and international suppliers to cater to this market effectively.

### 4. France

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to France for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
Netherlands	54.318	1,206.73	45.01	25.91	63.325	1,625.33	38.96	21.30	65.825	10,788.50	6.10	21.91
<u>China</u>	38.201	8,456.42	4.52	18.23	66.769	9,397.15	7.11	22.45	56.972	8,503.22	6.70	18.96
Czechia	36.290	2,848.86	12.74	17.31	40.714	3,407.40	11.95	13.69	42.391	3,225.08	13.14	14.11
<u>Germany</u>	31.208	1,400.25	22.29	14.89	38.617	2,407.80	16.04	12.99	36.212	2,526.89	14.33	12.05
<u>Belgium</u>	12.776	3,950.00	3.23	6.10	38.098	3,212.42	11.86	12.81	42.841	3,351.15	12.78	14.26
<u>Finland</u>	6.229	26.46	235.43	2.97	4.272	16.62	256.98	1.44	4.354	11.85	367.56	1.45
Sweden	5.849	72.23	80.98	2.79	4.583	72.70	63.04	1.54	5.054	68.27	74.03	1.68
<u>Spain</u>	4.742	194.76	24.35	2.26	2.139	104.50	20.47	0.72	1.166	66.20	17.62	0.39
Ireland	4.591	57.57	79.75	2.19	0.702	30.21	23.24	0.24	0.500	18.70	26.71	0.17

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

Analysis Report:

The data provided gives insight into the import and export dynamics of medical gauzes and bandages in France for the years 2021, 2022, and 2023.

### 1. Import Trends:

- The total import value of medical gauzes and bandages in France decreased from 300.45 million in 2021 to 209.60 million in 2023, indicating a declining trend over the years. - The import quantity also showed a decrease from 30,473.44 thousand units in 2021 to 18,949.22 thousand units in 2023. This decline in quantity imported could be a result of various factors such as domestic production or changing market demands. - The average price per unit fluctuated over the years, with the highest average price recorded in 2022 at 13.53 USD per unit. The decrease in average price in 2023 to 11.06 USD per unit may have contributed to the lower total import value for that year.

### 1. Exporting Countries Analysis:

- Netherlands emerged as the top exporter to France in 2023, with an export value of 54.32 million and a market share of 25.91%. The high average price per unit of 45.01 USD indicates high-quality products being supplied. - China and Czechia followed closely with export values of 38.20 million and 36.29 million, respectively, in 2023. China, despite a high export quantity, had a lower average price per unit compared to Czechia. - Germany, Belgium, Finland, Sweden, Spain, Ireland, and Italy also featured in the top 10 exporters to France. Germany stood out with an average price per unit of 22.29 USD in 2023. - The market share of each exporting country fluctuated over the years, with the Netherlands consistently maintaining a significant share. China showed a notable increase in market share from 18.96% in 2021 to 22.45% in 2022.

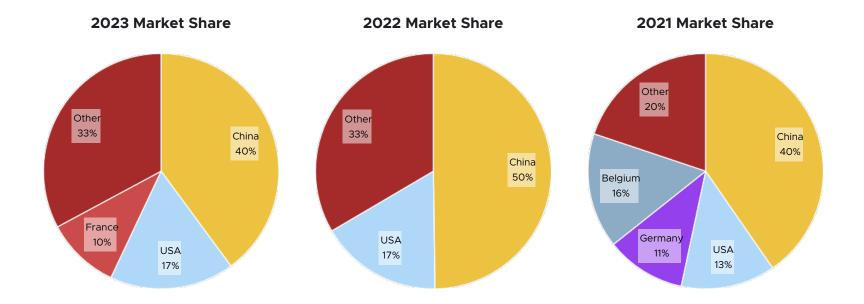
Overall, the data suggests a shift in the dynamics of medical gauzes and bandages trade in France, with changes in import values and quantities over the years. The top exporting countries play a crucial role in supplying these products to the French market, with variations in pricing and market share reflecting the competitive landscape within the industry.

# 5. United Kingdom

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to United Kingdom for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
China	77.515	9,379.50	8.26	32.84	107.316	11,602.29	9.25	42.68	90.012	9,909.09	9.08	35.95
<u>USA</u>	33.254	821.90	40.46	14.09	36.062	1,132.12	31.85	14.34	28.930	826.84	34.99	11.55
<u>France</u>	19.682	1,259.43	15.63	8.34	18.174	1,529.10	11.89	7.23	13.764	854.43	16.11	5.50
<u>United</u> <u>Kingdom</u>	16.031	326.25	49.14	6.79	6.277	146.67	42.80	2.50	0.061	0.48	125.00	0.02
Germany	12.414	369.51	33.60	5.26	11.305	390.36	28.96	4.50	24.501	1,082.26	22.64	9.78
Czechia	10.923	517.21	21.12	4.63	10.965	892.84	12.28	4.36	8.955	376.52	23.78	3.58
<u>Belgium</u>	8.669	548.27	15.81	3.67	7.177	544.75	13.18	2.85	35.279	965.65	36.53	14.09
Ireland	7.555	328.34	23.01	3.20	9.514	439.44	21.65	3.78	4.180	53.13	78.67	1.67
<u>Netherlands</u>	4.562	154.50	29.53	1.93	4.988	274.11	18.20	1.98	15.528	265.84	58.41	6.20

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

### Analysis Report: Pharmaceutical Products Imports and Exports in the United Kingdom

Imports Analysis: - The United Kingdom imported Medical Gauzes and Bandages worth \$236.069 million in 2023, a decrease from \$251.451 million in 2022 and \$250.397 million in 2021. - The quantity of imports also saw a decline in 2023, standing at 16,719.53 thousand units, compared to 19,879.55 thousand units in 2022 and 16,492.91 thousand units in 2021. - The average price per unit increased to \$14.12 in 2023 from \$12.65 in 2022, indicating that the UK paid more for each unit imported in 2023 compared to the previous year.

**Exports Analysis:** - China emerged as the top exporter to the United Kingdom, with an export value of \$77.515 million, accounting for 32.84% market share in 2023. Despite a decrease from 2022, China remains a significant player in the market. - The USA ranked second in exports to the UK with a value of \$33.254 million, commanding a market share of 14.09% in 2023. The country witnessed a slight decrease in export value from the previous year. - France, Germany, and Czechia also featured in the top exporters list, with export values of \$19.682 million, \$12.414 million, and \$10.923 million, respectively. - The UK itself exported \$16.031 million worth of Medical Gauzes and Bandages in 2023, with a market share of 6.79%, indicating some growth from previous years.

**Trends and Insights:** - China's dominance in exporting to the UK signifies its strong foothold in the market, offering competitive pricing which appeals to buyers. - The USA's high average price per unit (\$40.46) indicates a focus on premium products, commanding a higher price point than other countries. - The UK's export value saw significant growth in 2023, demonstrating a potential increase in domestic production or an uptick in local demand. - Belgium's substantial growth in export value from 2022 to 2023 signals an expanding market presence and competitiveness in the industry.

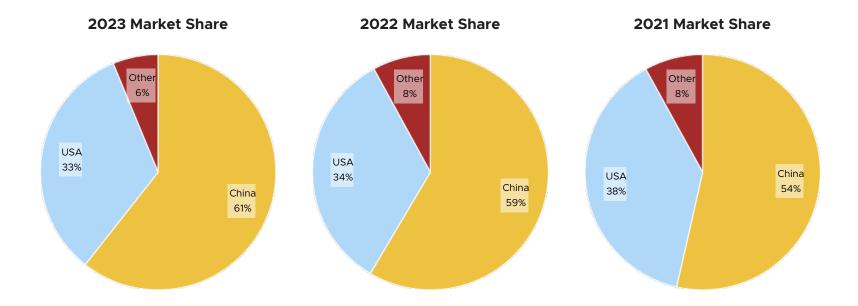
**Conclusion:** The pharmaceutical products trade landscape reveals dynamic shifts in import and export patterns, with key players like China, the USA, and the UK influencing market dynamics. The UK's steady import demand, coupled with an emerging export market, showcases opportunities for further growth and collaboration in the pharmaceutical products sector. Continued analysis and strategic partnerships with top exporting countries can enhance market competitiveness and drive innovation in the industry.

### 6. Mexico

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Mexico for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
<u>China</u>	146.514	5,285.95	27.72	60.52	136.651	6,053.78	22.57	58.38	115.043	5,223.44	22.02	53.30
<u>USA</u>	80.063	2,015.30	39.73	33.07	78.327	2,307.62	33.94	33.46	82.561	2,269.33	36.38	38.25
<u>United</u> <u>Kingdom</u>	5.341	22.15	241.10	2.21	4.147	21.02	197.27	1.77	3.123	21.56	144.84	1.45
<u>Canada</u>	2.392	107.87	22.17	0.99	3.172	114.98	27.59	1.36	1.697	52.93	32.06	0.79
<u>India</u>	1.813	165.00	10.99	0.75	0.706	96.12	7.34	0.30	0.215	26.39	8.15	0.10
<u>Germany</u>	1.665	37.73	44.14	0.69	1.411	29.52	47.78	0.60	0.845	12.18	69.42	0.39
Thailand	1.208	44.23	27.32	0.50	6.138	134.52	45.63	2.62	10.253	151.97	67.47	4.75
<u>Malaysia</u>	1.121	9.69	115.72	0.46	0.596	5.73	103.90	0.25	0.359	7.21	49.76	0.17
Dominican Rep.	1.116	12.27	90.93	0.46	0.872	15.43	56.52	0.37	0.727	16.39	44.39	0.34

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

### Analysis Report:

The data provided offers insights into Mexico's imports of medical gauzes and bandages for the years 2021, 2022, and 2023. In 2023, Mexico's total imports of these products amounted to approximately \$242.088 million, with an average price per unit of \$31.28. The quantity imported in 2023 was 7,739.20 thousand units. Comparing this to the previous years, there is a slight increase in both the imports value and quantity from 2021 to 2023. However, the average price per unit has been gradually increasing over the years.

The second table provides information on the top 10 exporting countries of medical gauzes and bandages to Mexico. In 2023, China dominated the market share in Mexico with a value of \$146.514 million, accounting for approximately 60.52% of Mexico's total imports. The USA followed with \$80.063 million in exports to Mexico, holding a market share of around 33.07%. The United Kingdom, Canada, and India were among the other significant exporters to Mexico in 2023.

China has consistently been the largest exporter to Mexico in this category, with a substantial market share across the years. The USA also maintains a significant market presence, although with a slight decrease in market share from 2022 to 2023. The United Kingdom saw an increase in both exports value and market share from 2022 to 2023.

Other countries such as Canada, India, Germany, Thailand, Malaysia, Dominican Republic, and Italy also contributed to Mexico's imports of medical gauzes and bandages. It is worth noting that while some countries showed fluctuations in their exports to Mexico over the years, the overall trend indicates growth in imports value for the top exporting countries.

In conclusion, the data highlights the importance of China and the USA as key suppliers of medical gauzes and bandages to Mexico. The analysis provides valuable information for stakeholders in the pharmaceutical and medical supply industries to understand the trade dynamics and market trends in this product category.

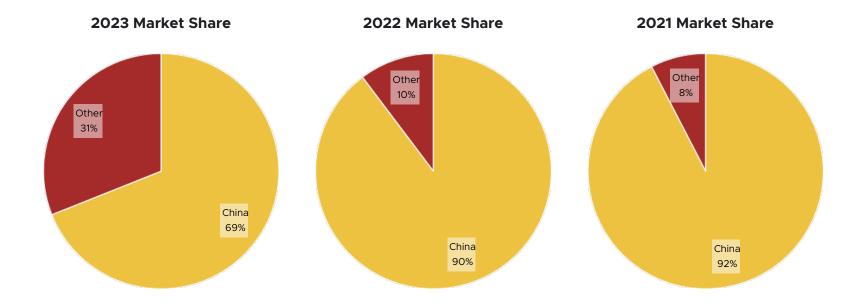
# 7. Rep. of Korea

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Rep. of Korea for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

# **Exporting Countries List - Charts**



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
China	46.176	6,554.30	7.05	56.25	188.720	7,441.77	25.36	81.76	212.587	8,320.00	25.55	90.10
Australia	4.382	9.15	478.73	5.34	0.005	0.07	63.89	0.00	0.003	0.04	72.81	0.00
Netherlands	3.856	52.11	74.00	4.70	2.090	3.05	686.52	0.91	3.042	10.58	287.55	1.29
<u>Germany</u>	3.670	98.45	37.27	4.47	3.113	84.08	37.03	1.35	3.068	90.39	33.94	1.30
<u>USA</u>	2.832	17.00	166.61	3.45	7.306	41.59	175.65	3.17	7.652	24.53	311.92	3.24
Sweden	1.987	23.00	86.41	2.42	0.334	6.22	53.72	0.14	1.744	21.04	82.88	0.74
<u>United</u> <u>Kingdom</u>	1.543	8.95	172.37	1.88	2.985	47.36	63.04	1.29	1.473	17.61	83.63	0.62
<u>Italy</u>	1.373	25.38	54.10	1.67	5.230	70.90	73.76	2.27	0.000	0.00	0.00	0.00
Malaysia	0.614	169.95	3.61	0.75	0.237	1.35	175.20	0.10	0.197	49.50	3.98	0.08

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

Based on the provided data, we can observe some key trends regarding the imports of medical gauzes and bandages by the Republic of Korea and the exporting countries to Korea in the years 2023, 2022, and 2021.

Imports by the Republic of Korea: 1. The total imports of medical gauzes and bandages by the Republic of Korea decreased significantly from 230.818 million USD in 2022 to 82.085 million USD in 2023. This substantial decrease in import value is notable. 2. The average price per unit has also decreased from 29.10 USD in 2022 to 11.32 USD in 2023, indicating a shift towards lower-priced products or a decrease in the overall cost of imports for the Republic of Korea. 3. There was a slight decrease in the quantity of imports from 7,930.68 thousand units in 2022 to 7,250.10 thousand units in 2023, which may suggest a more focused approach to importing specific types of products.

Exports to the Republic of Korea by Top Exporting Countries: 1. China is the top exporter of medical gauzes and bandages to the Republic of Korea, with a significant market share of 56.25% in 2023. Despite a decrease in export value from 188.720 million USD in 2022 to 46.176 million USD in 2023, China remains a dominant player in this market. 2. Australia and Netherlands are also noteworthy exporters, with Australia experiencing a substantial increase in the average price per unit from 63.89 USD in 2022 to 478.73 USD in 2023. This increase in the average price per unit could indicate a shift towards higher-value products or premium quality offerings. 3. Germany, the USA, and Sweden are other major exporters to the Republic of Korea, each holding a significant market share. The USA experienced a decrease in export value from 7.306 million USD in 2022 to 2.832 million USD in 2023, while Germany and Sweden maintained more consistent export levels. 4. Italy, Malaysia, and India also play a role in exporting medical gauzes and bandages to the Republic of Korea, with varying degrees of market share and average price per unit.

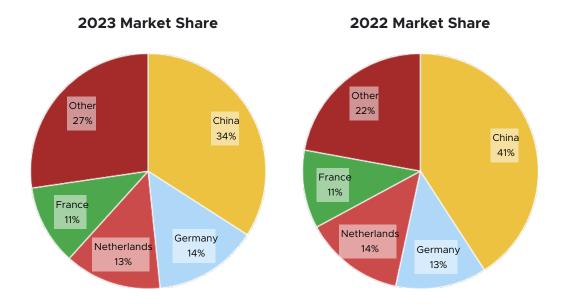
In conclusion, the data highlights shifting trends in imports by the Republic of Korea and the varied performances of exporting countries. The decrease in total import value for the Republic of Korea suggests potential changes in sourcing strategies, while the export data reflects the competitiveness and market share of different countries in supplying medical gauzes and bandages to Korea.

8. Italy

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Italy for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



### 2021 Market Share

Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
China	47.927	8,703.51	5.51	31.60	61.468	8,282.60	7.42	37.89	0.000	0.00	0.00	0.00
<u>Germany</u>	20.117	1,214.41	16.57	13.26	18.821	1,286.28	14.63	11.60	0.000	0.00	0.00	0.00
Netherlands	18.743	526.19	35.62	12.36	20.670	534.44	38.68	12.74	0.000	0.00	0.00	0.00
<u>France</u>	15.466	949.77	16.28	10.20	16.189	1,032.02	15.69	9.98	0.000	0.00	0.00	0.00
<u>Belgium</u>	14.019	146.45	95.73	9.24	13.825	201.61	68.57	8.52	0.000	0.00	0.00	0.00
<u>Greece</u>	6.990	74.33	94.05	4.61	5.160	58.41	88.33	3.18	0.000	0.00	0.00	0.00
<u>Austria</u>	6.431	446.33	14.41	4.24	6.000	377.37	15.90	3.70	0.000	0.00	0.00	0.00
<u>Hungary</u>	5.696	372.61	15.29	3.75	4.862	383.42	12.68	3.00	0.000	0.00	0.00	0.00
<u>Albania</u>	2.703	154.29	17.52	1.78	1.483	101.55	14.61	0.91	0.000	0.00	0.00	0.00

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

### Analysis Report:

The table represents the imports and exports data related to medical gauzes and bandages in Italy for the years 2021, 2022, and 2023. In 2023, Italy's total imports of medical gauzes and bandages amounted to 151.692 million USD, with an import quantity of 13,388.84 thousand units (or 13,388,840 kilograms) at an average price of 11.33 USD per unit.

When looking at the top 10 exporting countries to Italy in 2023, China held the largest market share at 31.60%, exporting goods worth 47.927 million USD. The average price per unit for China was the lowest among the top exporters at 5.51 USD, indicating a competitive pricing strategy. Germany, Netherlands, France, and Belgium followed China in terms of export value, with Germany having the highest average price per unit at 16.57 USD.

It is interesting to note that the Netherlands had the highest average price per unit among the top exporters at 35.62 USD, suggesting a focus on premium products. While the USA had a relatively lower export quantity compared to other top exporters, its average price per unit was the highest at 179.18 USD, indicating a higher-priced product segment.

Comparing the imports with the exports data, Italy mainly imported products at a higher average price per unit than what it exported. This indicates a potential gap in domestic production or a preference for imported higher-value goods. However, it is crucial to consider factors like quality, technology, and branding that may influence price differences between imports and exports.

Overall, the data highlights the significant role of China as the leading exporter to Italy in the medical gauzes and bandages segment, both in terms of value and market share. Understanding these trends can be crucial for market players looking to enter or expand their presence in the Italian market for medical gauzes and bandages.

## 9. Belgium

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Belgium for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
<u>Germany</u>	49.190	1,589.26	30.95	45.07	45.852	1,651.24	27.77	34.14	42.275	1,586.87	26.64	39.04
<u>Netherlands</u>	17.033	2,064.29	8.25	15.60	14.484	1,971.11	7.35	10.78	12.756	8,593.01	1.48	11.78
USA	14.433	394.54	36.58	13.22	30.424	1,316.68	23.11	22.65	23.128	1,523.02	15.19	21.36
Czechia	7.229	494.58	14.62	6.62	6.515	492.85	13.22	4.85	5.356	473.99	11.30	4.95
China	6.661	711.57	9.36	6.10	18.024	1,889.70	9.54	13.42	11.552	1,367.69	8.45	10.67
<u>United</u> <u>Kingdom</u>	3.523	162.53	21.68	3.23	4.525	208.55	21.70	3.37	1.776	66.09	26.87	1.64
<u>France</u>	2.862	278.36	10.28	2.62	3.373	563.56	5.98	2.51	2.723	589.00	4.62	2.51
Finland	2.015	3.94	511.88	1.85	1.252	2.83	441.69	0.93	1.117	2.52	443.44	1.03
Thailand	1.958	198.81	9.85	1.79	2.836	426.94	6.64	2.11	1.793	134.16	13.37	1.66

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

### Analysis Report:

The data presented outlines the import of medical gauzes and bandages by Belgium over the years 2021, 2022, and 2023. Belgium's total imports in 2023 were valued at \$109.153 million, with an import quantity of 6,141.21 thousand units. The average price per unit was \$17.77. Comparing this with 2022, there was a decrease in the import value to \$134.325 million, but the quantity increased to 9,140.03 thousand units, resulting in a lower average price per unit at \$14.70.

When compared to 2021, Belgium's imports in 2023 showed an increase in both value and quantity. The average price per unit also increased significantly from \$7.26 in 2021 to \$17.77 in 2023, indicating a shift towards higher-priced products.

Looking at the top exporting countries to Belgium in 2023, Germany led with an export value of \$49.190 million and a market share of 45.07%. The average price per unit for Germany was \$30.95. Following Germany, the Netherlands and the USA exported \$17.033 million and \$14.433 million worth of products, respectively. The USA had the highest average price per unit at \$36.58.

China, the United Kingdom, and France were also significant exporters to Belgium in 2023. China exported \$6.661 million worth of products, with an average price per unit of \$9.36. The United Kingdom had an average price per unit of \$21.68, while France's average price per unit was \$10.28.

It is interesting to note that Finland and Thailand, despite lower export values, had significantly high average prices per unit (\$511.88 and \$441.69, respectively). This indicates that these countries may be exporting specialized or premium products to Belgium.

In conclusion, Belgium's import of medical gauzes and bandages has shown variations in value, quantity, and average price per unit over the years. Germany remains the largest exporter to Belgium, followed by the Netherlands and the USA. The average price per unit varies among exporting countries, reflecting the diversity of products imported by Belgium.

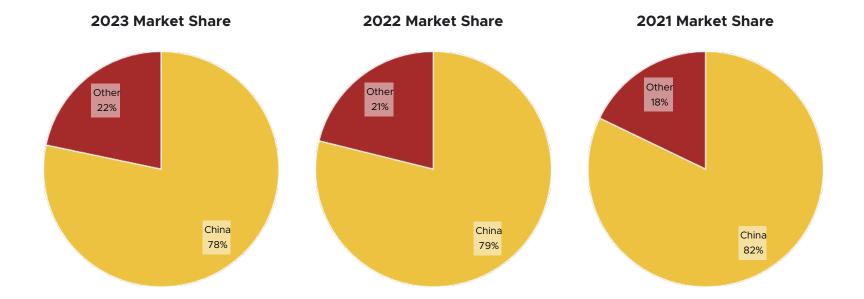
# 10. Japan

**Report:** Display Top 10 countries which Exports Medical Guazes and Bandages to Japan for year(s) 2023, 2022 and 2021



<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

# **Exporting Countries List - Charts**



Country	2023 Exports Value (in Millions)	2023 Exports Quantity (in 1000 units)	2023 Avg. Price per Unit (in USD)	2023 Country's Market Share (in %)	2022 Exports Value (in Millions)	2022 Exports Quantity (in 1000 units)	2022 Avg. Price per Unit (in USD)	2022 Country's Market Share (in %)	2021 Exports Value (in Millions)	2021 Exports Quantity (in 1000 units)	2021 Avg. Price per Unit (in USD)	2021 Country's Market Share (in %)
China	76.105	7,892.57	9.64	76.51	91.962	9,115.40	10.09	77.25	84.271	8,449.91	9.97	77.36
USA	5.944	47.91	124.08	5.98	8.244	74.96	109.97	6.93	6.408	54.70	117.16	5.88
<u>ltaly</u>	3.598	77.80	46.25	3.62	3.655	76.01	48.09	3.07	0.000	0.00	0.00	0.00
Indonesia	2.674	533.08	5.02	2.69	2.903	575.22	5.05	2.44	2.539	486.01	5.22	2.33
<u>United</u> <u>Kingdom</u>	2.377	12.14	195.71	2.39	3.015	30.23	99.73	2.53	2.467	23.64	104.35	2.26
Rep. of Korea	1.736	152.85	11.35	1.74	2.679	213.87	12.53	2.25	3.431	240.41	14.27	3.15
<u>Germany</u>	1.561	74.35	21.00	1.57	1.264	83.17	15.20	1.06	1.366	78.67	17.36	1.25
<u>Netherlands</u>	1.294	2.45	528.49	1.30	0.734	2.67	275.14	0.62	0.837	2.81	298.09	0.77
<u>India</u>	1.059	74.06	14.31	1.07	0.755	53.51	14.12	0.63	0.282	21.46	13.13	0.26

<sup>\* 1000</sup>units = 1000 kg (Weight in kilograms)

### Analysis of Medical Gauzes and Bandages Trade Scenario with Japan

The data provided sheds light on the imports and exports of Medical Gauzes and Bandages to Japan in the years 2021, 2022, and 2023.

**Imports Scenario -** Japan's total imports of Medical Gauzes and Bandages have shown a slight decline from 2022 to 2023, with the import value decreasing from 119.045 million USD in 2022 to 99.473 million USD in 2023. Similarly, the quantity imported also decreased from 10,434.65 thousand units in 2022 to 9,029.30 thousand units in 2023. However, the average price per unit has remained relatively stable around 11 USD over the years.

**Exports to Japan - - China** has maintained its position as the largest exporter to Japan in terms of value, quantity, and market share. Despite a slight decrease in export value from 2022 to 2023, China remains dominant in the Japanese market with a market share of around 76%.

- **USA** has the second-largest market share in Japan, however, its market share has seen a slight decline from 2022 to 2023. The average price per unit of exports from the USA is significantly higher compared to other countries.
- Italy and Indonesia have also shown consistency in their exports to Japan, with Italy experiencing a minor decrease in export quantity in 2023 compared to 2022.
- United Kingdom has a relatively small market share but has managed to increase its export value from 2022 to 2023.
- **Germany**, **Netherlands**, **India**, and **Sri Lanka** are other countries exporting to Japan, each with varying market shares and average prices per unit.

**Overall,** China's dominance in the Japanese market for Medical Gauzes and Bandages is evident, with a majority market share. The USA, although having a smaller share, stands out with higher-priced exports. Other countries like the United Kingdom and Indonesia are also making their mark in the Japanese market.

The data suggests a dynamic trade scenario for Medical Gauzes and Bandages with Japan, with different countries contributing to meeting Japan's import demand in this sector. Further analysis could delve into factors influencing these trade patterns and potential areas for growth and collaboration in the coming years.

### **PRIVATE & CONFIDENTIAL**

This document is the property of NavaTies and has been prepared and published exclusively for **Exporters & Importers of India** based on a variety of parameters as listed at the beginning of this report. Many elements of the report will be linked back to the platform for better analysis and shall be accessible only to the intended user. Unauthorised usage of the report is prohibited.

### **DISCLAIMER**

The data used for generating these reports are sourced from Multi-lateral bodies including but not limited to united nations, world trade organization, etc., For any reason if you find any inaccurate or incomplete information, then that would be the result of the information acquired and re-formatted from these sources and navaties has no control on the accuracy of such information. Further all reports uses standard mathematical transformation, weightage and deviations to arrive at the information that is displayed as part of the reports. Please note that currently we have only information related to products/goods/merchandise and not services. We are still working on the services related information and shall list them too when we have them.

THIS REPORT IS PROVIDED BY NAVATIES ON AN "AS IS", WITHOUT WARRANTY OF ANY KIND AND ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF ACCURACY, MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE ARE DISCLAIMED. IN NO EVENT SHALL NAVATIES BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL CLAIMS, DAMAGES OR OTHER LIABILITY (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) THAT OCCURS DUE TO USE OF THEIS REPORT HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN ACTION, CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS REPORT, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

### NAVATIES SOLUTIONS PRIVATE LIMITED

106, 4th Main Road, NGEF Layout, RMV Extension 2nd Stage, Sanjayanagar, Bangalore, Karnataka State, India, Pincode: 560094 Support: <u>+91 7411554968/69</u>
Whatsapp: <u>+91 7411554965</u>
General: +91 7760831758

Email: info@navaties.com

Website: www.navaties.com